

M & A

I organize and support deals meeting your interests!

Jointly with my partner organizations, I fulfil a classic M&A with multifaceted support of M&A deals, including effective enterprises and companies, real estate objects, and properties.

- *You've got prospective arrangements with a counteragent on the purchase/sale of a share/parcel of stocks of any enterprise or you've decided to purchase a real estate object or land property:*

  I can provide full legal support of your deal, an economic assessment of the business situation, a check of the legitimacy of an asset, as well as the fulfilment of deal structuring and tax optimization and the organization of economic and physical security for the purchase and sale transaction regarding the object of investment chosen by you, and transfer of ownership and saving of the property complex.

- *You've got a share/parcel of stocks of any enterprise and you'd like to expand your participation in the capital of this enterprise:*

  I'm ready to be your attorney within negotiations with other shareholders or investors of the enterprise, to organize and to fulfil purchases of stocks from minor shareholders to your credit, to organize and represent your interests within meetings of shareholders/investors, in courts, before state and local authorities and organizations, as well as to provide all the required administrative support.

A fee for my work is evaluated individually for each case and usually it is calculated as a percentage of the deal value within the support of purchase and sale transaction. The fee is equal to from 1 to 4,5 percent and depends on the deal value and its complexity.

Besides the abovementioned fee the Client shall additionally pay for all direct expenses connected with the fulfillment of tasks, including: travel costs, legal costs, notary and tax fees, fees for translation services, fees for services providing economic and physical security, if required. Such additional expenses are included in the service budget and they should be agreed with the Client on a separate basis.

EXPERTO CREDITE (Vergilius, Aeneida, XI, 283) – Trust to an experienced person!

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